#### **CONAHEC'S 8th Conference**

"Transnationalization of Educational Services"

Dr. Fernando Leon Garcia
Chief Academic Officer
Apollo International

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## **Apollo International Vision**

- To be a leader in post-secondary education by providing reasonably priced, unparalleled access to quality degree and non-degree programs for recent high school graduates and working adults
- To focus on markets outside the U.S., leveraging its relationship with the highly successful Apollo Group and with key global partners

# **Apollo International Strategy**

- Leverage Apollo Group proven capabilities in scalable, degree granting higher education and distance learning
- Focus on high growth emerging and underserved regions
- Partner locally with leading private institutions or companies

# **Apollo International Strategy**

- Establish either locally accredited or UOP/WIU campuses, depending on regulatory requirements and market demand for U.S.-based education
- Localize programs, marketing, and delivery systems
- Rely on local Al-trained managers

## Why Apollo Model Works

- Unmatched focus on student as a consumer
- Assessment and results-driven
- Accreditation expertise
- Thoughtful partnering strategy
- Aggressive sales and marketing
- Extensive training and recruiting capabilities
- Proven systems support

#### **Student as Customer**

- Curriculum delivers useable education
- Time efficient classroom instruction
- Administration reduced to minimum
- Learning outcomes specified and assessed

#### **Drivers of Global Education Demand**

Major international regions, though much larger in terms of population, significantly lag the U.S. in access to higher education\*

- Latin America: population 500 million (access 19%)
  - Enrollments
    - In Brazil, from 2.1 million now to 5.1 million by 2008; 65% of students enrolled in private institutions
    - In Mexico, from 1.8 million now to 3.6 million by 2010; 30% of students enrolled in private institutions
- India: population 1 billion (access 4%)
  - Enrollments
    - From 2.1 million to 11.7 million by 2010; 30% of students enrolled in private institutions
- U.S.: population 270 million (access 42%)

<sup>\*</sup> Source: UNESCO World Education Report 2000

## **Apollo International Portfolio**

- University of Phoenix
  - 150+ sites; 120,000+ students
- Western International University
  - 3 sites; 1,500+ students
- Institute for Professional Development
  - 20,000+ students in 22 institutions
- College for Financial Planning
  - 30,000 students taking courses
- Rede Pitagoras
  - 250+ K-12 schools; 135,000 students

## **Apollo International Presence**

- Brazil: Faculdade Pitagoras
  - Bachelor's in Business/Management
  - Local accreditation
  - Student profile: 43% of students 26 years or older (only 18% 20 years or less); 45% female; 78% working; 18% supported by employer
  - Tuition: In Reals
- Netherlands: University of Phoenix
  - MBA with US accreditation
  - Student profile: +/- 32 years old; 13% female; 100%
     working; middle managers; 47.8% supported by employer
  - Tuition: In Euros

## **Apollo International Presence**

- India: Western International University
  - MBA (face to face and via IT)
  - U.S. accreditation
  - Student profile: +/- 33 years old (vs. 26 for IT); 20%
    female (vs. 8% for IT); 100% working (vs. 33% for IT); 100%
    supported by employer (vs. 0% for IT)
  - Tuition: In Rupees

## **Apollo International Curriculum**

- Globally focused, locally relevant
- Use of course modules
- Content experts from the U.S. and abroad
- Best practices
- Academic periods: modular, shorter segments
- Outcomes based

# **Apollo International Faculty**

#### Faculty assessment

- Focus on working professionals
- CV/resume, initial screening & content interview
- Formal teaching presentation
- Evaluation of facilitative capability

#### Faculty training/orientation

- Introduction to institution
- Information on learning theory, facilitation techniques, lesson planning, student group management, etc.

## **Apollo International Assessment**

- Learning Outcomes Assessment
- Student End of Course Survey (SEOCS)
- Faculty End of Course Survey (FEOCS)
- Others

# **Apollo International**

- As a responsive global education provider:
  - Provides educational programs/products with an international perspective
  - Incorporates necessary relevance to local environment in content, processes, systems, and pricing